

MARKET RELEASE

4 August 2017

Atcor Medical Holdings Limited

TRADING HALT

The securities of Atcor Medical Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 8 August 2017 or when the announcement is released to the market.

Security Code: ACG

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)



4 August 2017

ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Attention: Elvis Onyura

Dear Elvis

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Request for Trading Halt – AtCor Medical Holdings Limited (AtCor)

In accordance with Listing Rule 17.1, AtCor requests a trading halt in its ordinary securities listed on the ASX from the commencement of trading on Friday 4 August 2017.

AtCor advises the following, as required under Listing Rule 17.1:

- 1. the trading halt is necessary as AtCor proposes to make an announcement to the market in relation to a potential capital raising;
- 2. it wishes the trading halt to last until the announcement is released 6 expected to be the commencement of normal trading on Tuesday 8 August 2017;
- 3. it is not aware of any reason why the trading halt should not be granted by the ASX and is not aware of any other information that is necessary to inform the market about the trading halt.

Please contact me if you have any queries.

Yours sincerely

Peter Manley Company Secretary

AtCor Medical Holdings Limited