



ASX release

03 May 2018

Despatch of Underwritten Rights Issue Prospectus

AtCor Medical (ASX: ACG) advises that today the Underwritten Rights Issue Prospectus, previously announced to the market on 23 April 2018, has been despatched to shareholders today.

Key dates for the Offer (as previously advised) include:

Event	Date
Lodgement of Prospectus with ASIC and ASX	23 April 2018
Lodgement of Appendix 3B	23 April 2018
Notice to Optionholders+	24 April 2018
Notice to Shareholders	26 April 2018
Shares quoted on an ex basis	27 April 2018
Record Date for determining Entitlements	30 April 2018
Opening date and despatch of Prospectus to Shareholders	3 May 2018
Closing Date of Entitlement Offer – 5.00pm AEST	6 June 2018
New Shares quoted on a deferred settlement basis	7 June 2018
Notify ASX of under subscriptions	12 June 2018
Issue date. Deferred settlement trading ends	14 June 2018

** This timetable is indicative only and we reserve the right to vary it at any time without providing you with prior notice, subject to the Listing Rules and the Corporations Act.*

Shareholders with queries regarding their holdings, eligibility for the Offer and receipt of their Offer acceptance documentation are encouraged in the first instance to contact the Company's share registry service provider, Link Market Services Limited by phone on 1300 554 474, or in the alternate the Company Secretary Mr Jarrod White.

*For further information, please contact
(AtCor):*

Jarrod White – CFO and
Company Secretary
Phone: +612 8296 0000

j.white@atcormedical.com

Media enquiries to:

Ashley Rambukwella – Financial &
Corporate Relations
Phone: +61 (2) 8264 1004
Mobile: 0407 231 282

a.rambukwella@fcr.com.au

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