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CRAIG COOPER - CEO

Australia

Co-Founder - NRG Asia—Pacific — Australia's largest independent energy producer

Senior Associate Lawyer – Blake Dawson Waldron (counsel to United Airlines, The Disney Corporation, DHL International (External General Legal Counsel))

Founder – Private Energy Partners (PEP)

Partner – M-Mobile (largest independent mobile retail distribution company in Australia)

"Craig has built and transformed some of the leading businesses in consumer Internet and digital media. He has a vision for big market opportunities and a passion for living life to the fullest."

Anthony Robbins | Entrepreneur, Author and Peak Performance Strategist

USA

Co-Founder - Boost Mobile USA

Managing Partner – The Action Fund

Investor - The Huffington Post (acquired by AOL), BuzzFeed (USD\$3B), Buddy Media (acquired by Salesforce), Associated Content (acquired by Yahoo), xAD (\$USD1B)

TV Host and Investor – CNBC's "Adventure Capitalists"

Head of Venture Capital and Digital Media – Saban Capital (\$700M)

Founding Partner – Softbank Capital (\$500M)

Venture Partner – VantagePoint Capital Partners (\$3B)

Co-Founder - EBT Mobile (China) LTD



BOARD OF DIRECTORS



Chairman
Donal O'Dwyer

BEng, MBA

Director - Fisher & Paykel (NZE: FPH)

Director - Cochlear Ltd (ASX: COH)

Director - Mesoblast Ltd (NASDAQ: MESO)

Director - NIB Holdings Limited (ASX: NHF)

Cordis Cardiology/Johnson & Johnson

Baxter Healthcare



Non-Executive Director Niall Cairns

BEc, ACA, FAICD

Managing Partner - Kestrel Capital Pty Limited

Director - Tru-Test Corporation Limited

Chairman - ComOps Limited (ASX: COM)

Director - Chant West Holdings Limited (ASX: CWL)

Managing Partner - Kestrel Growth Funds

Managing Partner - Carnethy Evergreen Fund



Executive Director & CEO
Craig R. Cooper
BEc, LLB (Hons)



Non-Executive Director R. King Nelson

President and CEO - Uptake Medical Corporation

President and CEO - Kerberos Solution

President and CEO - VenPro Medical

Baxter International, American Hospital Supply

KEY MANAGEMENT



Doug Kurschinski
EVP & Head of Global Sales
(AtCor Medical)
Cardiac Pathways, Corp
St Jude Medical, Corp
Stereotaxis, Corp



Jarrod White
Chief Financial Officer
Traverse Accountants
University of Sydney



ZiHan Lin
Director of Corporate
Development

Masimo
Uptake Medical
Cirtec Medical Systems
Harvard (MBA)
Stanford (Engineering)



Rhonda Welch
Reimbursement and
Strategic Planning

Biosense Webster Johnson & Johnson Baxter Healthcare



Yervant Chijian

Director of Regulatory

Affairs & QA
ResMed
UTS Engineering

Development



Lawrence Chan
Director of Product

Cochlear Silverbrook Research



Ahmad Qasem - PhD

Principal Scientist

PhD - Biomedical Engineering



Lindsey Shultz
Manager - Operations & IT

AWA Commander PWV Medical

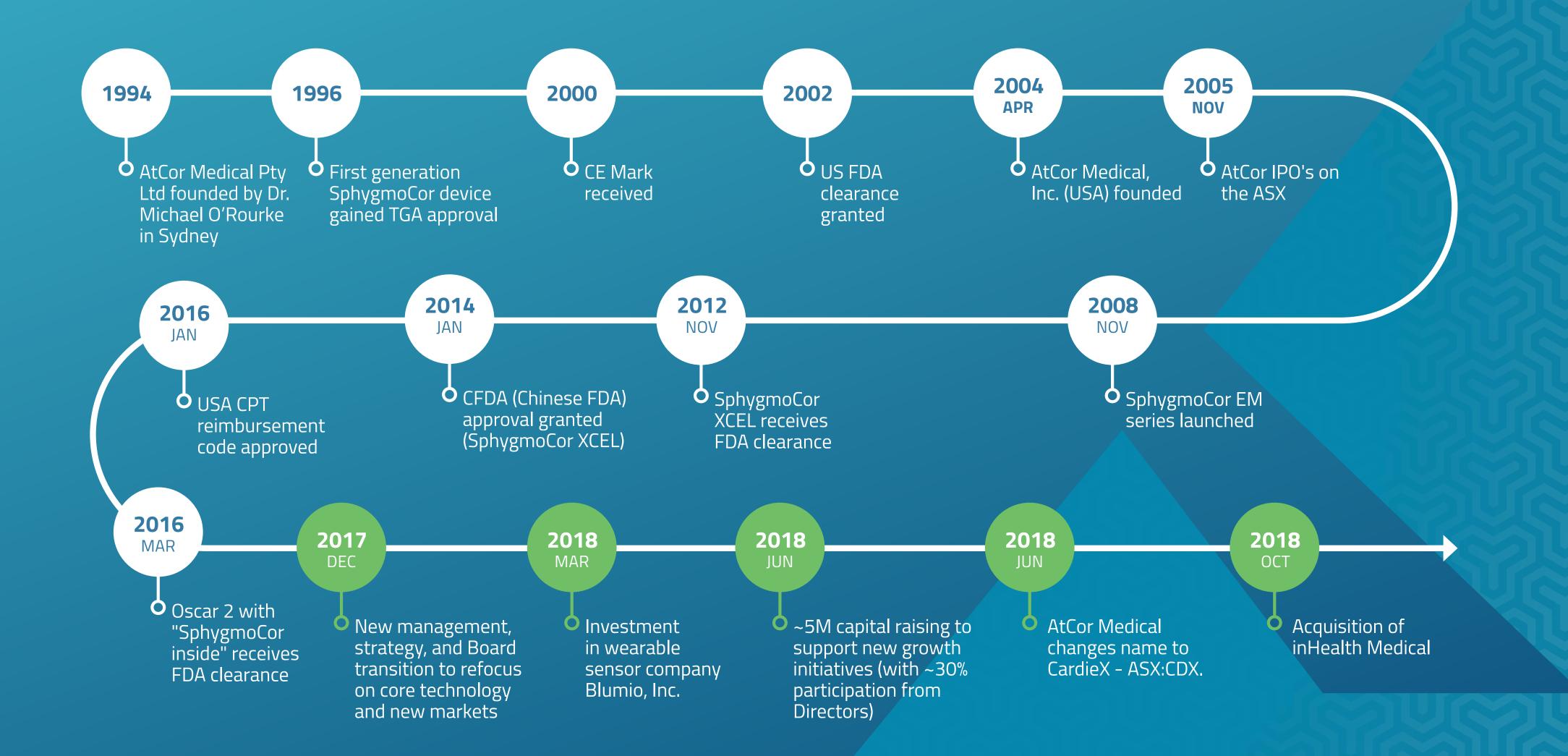


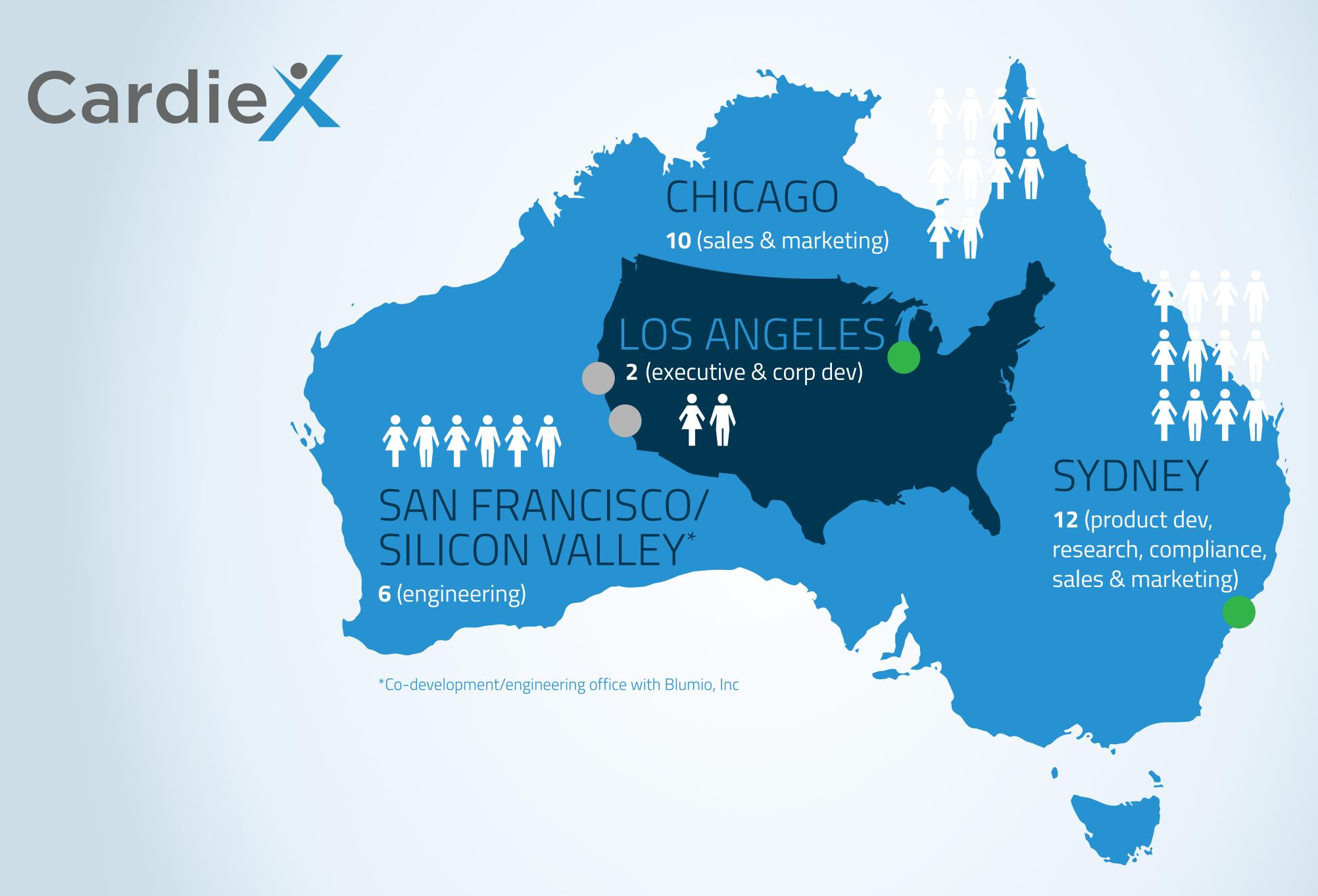
Mary Hoxworth

Marketing Director

IBM Watson
Pointshare, Corp
Ostex International

CORPORATE HISTORY





BUSINESS OVERVIEW

We provide digital and device based solutions for large scale population health disorders with significant market scale.

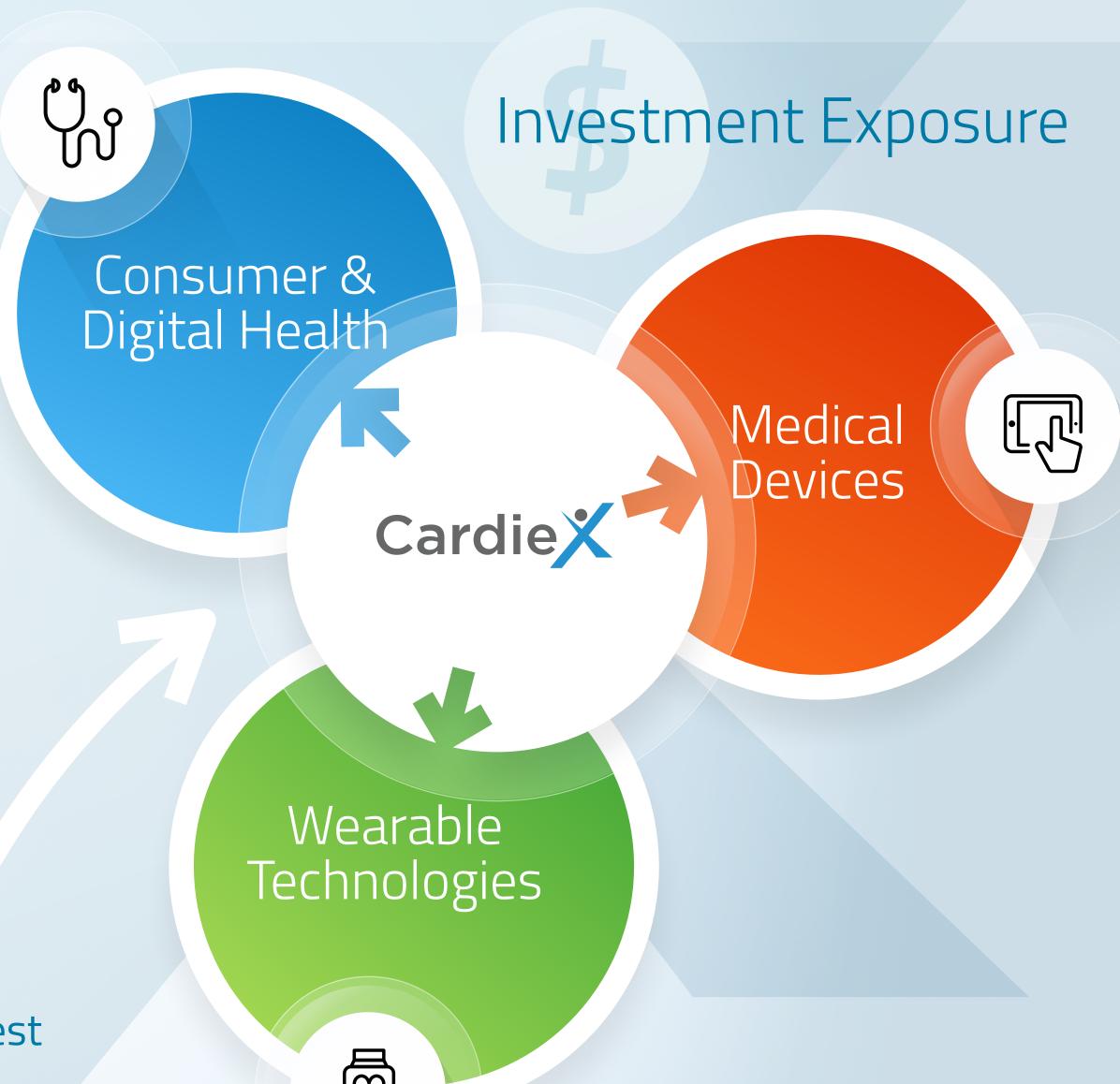
- Current focus is on cardiovascular disease (CVD) and heart health - the #1 cause of premature death globally.
- Our long term future lies in developing large scale health technologies in other significant global wellness markets (e.g. obesity, orthopedic health, diabetes management, urology).

Our health solutions and IP have the potential to disrupt multiple multi-billion dollar markets in preventative diagnostics, patient management, wearables, and consumer/digital health.

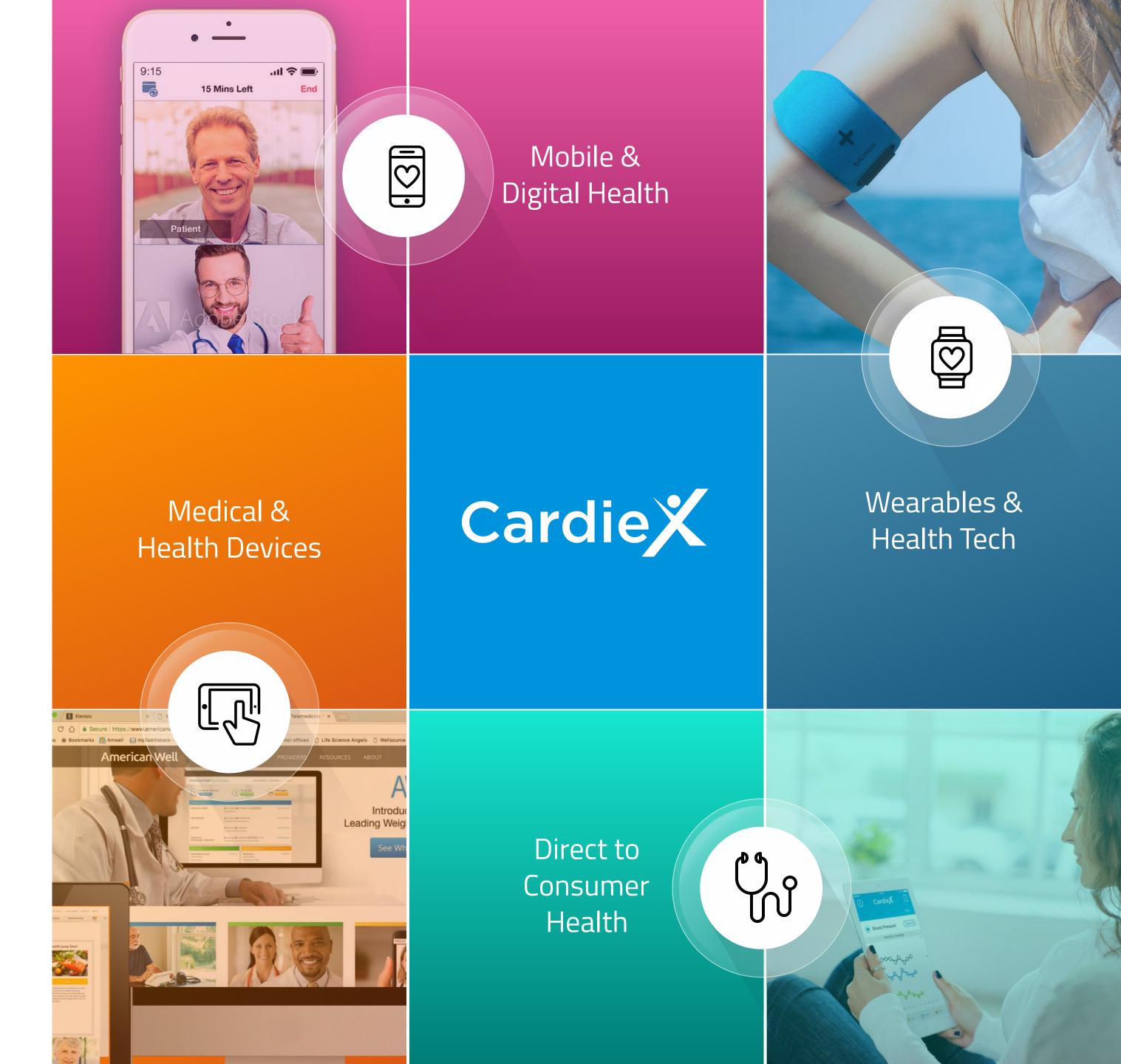




We provide investment exposure to 3 of the fastest growing global healthcare market opportunities.



OUR MISSION IS TO CREATE A SIGNIFICANT AND VALUABLE HEALTHCARE ECOSYSTEM OF COMPLIMENTARY PRODUCTS AND SERVICES

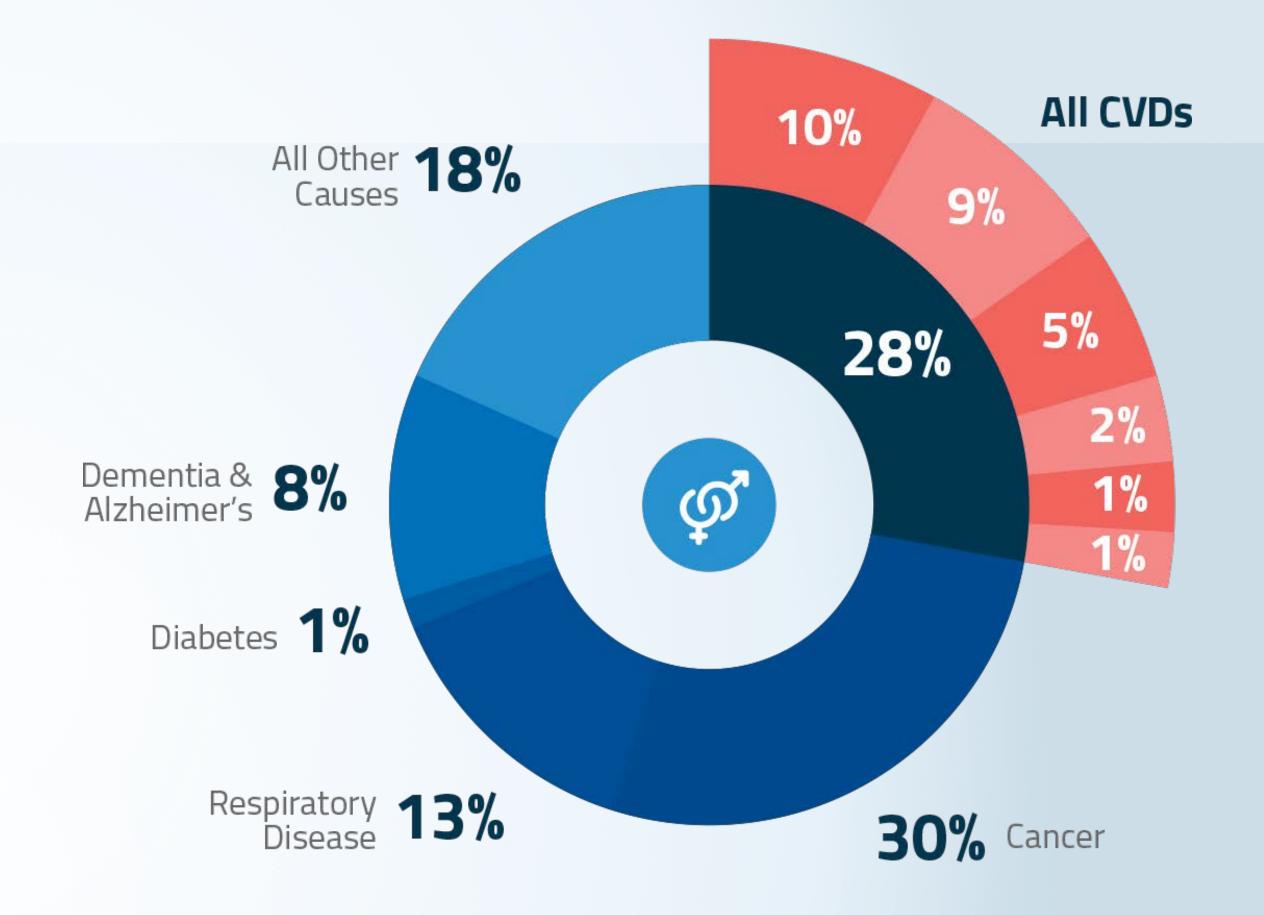


THE PROBLEM

A Global Health Epidemic

Cardiovascular disease is the **#1 killer of humans** by non-natural causes.

- Over 1 billion hypertensives globally.
- 20M deaths a year from CVD-related disorders (31% of all global deaths).
- New American Heart Association (AHA) guidelines 45% of American adults are now considered at risk for CVD.
- Current embedded technologies (brachial blood pressure cuff) are failing to properly detect, prevent, and manage heart disease - leading to significant under- and overtreatment.
- We need a better way to detect CVD and manage patient health outcomes.



All Cardiovascular Diseases (CVD)

10% Coronary Heart Disease
9% Stroke
5% Other Heart Diseases
2% Diseases of Arteries, Arterioles & Capillaries
1% Hypertensive Diseases
1% Other Diseases of the Circulatory System

OUR SOLUTIONS

AtCor & A CARDIEX LIMITED COMPANY

Medical Devices - AtCor

Our XCEL SphygmoCor® system allows specialist practitioners, pharmaceutical companies, and research institutions to non-invasively measure central arterial pressure in patients.

Measuring central arterial pressure is the only way to accurately determine and predict pre-hypertension and arterial stiffness - the main precursors to key organ damage and cardiovascular disease.

The XCEL detects key parameters associated with CVD that are usually only detected with an invasive catheter.

- Over 1,000 peer-reviewed studies.
- 4,400 XCEL systems deployed globally.
- The only FDA 501(k)-cleared device for sale in the USA deemed to be substantially equivalent to an invasive catheter for all central measurements.
- CPT 1 reimbursement code.
- Significant IP and patent portfolio.



OUR SOLUTIONS Cont.

Wearable Technologies - Blumio

Financial and Strategic Partnership with Blumio, Inc to Develop Wearable Diagnostic Technologies Based on CardieX IP.

- Silicon Valley based engineering and development team.
- Backed by Peter Thiel (Facebook, PayPal).
- Developer of specialized radar frequency sensors for cardiovascular disease, hypertension, and health monitoring.
- CardieX and Blumio co-developing technologies for cardiovascular and consumer health based on CardieX IP and technologies.
- First phase Macquarie University trial completed.
- Larger scale Deborah Heart and Lung Center trial commenced 30 October, 2018.
- Ambulatory blood pressure monitoring market opportunity -USD\$8b annually.



OUR SOLUTIONS Cont.



TeleHealth - inHealth

Proposed Majority Acquisition of Leading TeleHealth Services Company.

- Leading provider of patient health coaching and Telehealth services.
- Provides digital, eCommerce, and mobile tools for patients to connect online with health coaches as part of a patient care management program.
- inHealth coaching programs based on multi-year published studies that show clinically based health outcomes through the use of inHealth's proprietary health coaching tools.
- \$US25B industry in the USA growing at a compound rate of 18% per annum.
- Significant contracts with Anthem (NASDAQ:ANTM:US\$70B), the second largest health insurance company in the USA and American Well, the largest Telemedicine provider in the USA.
- Adds significant value to CardieX's healthcare and technology ecosystem.
- Financially accretive and positive to CardieX group in a short timeframe.

Provides a "direct to consumer" and "direct to practitioner" channel for CardieX products and services and new healthcare initiatives (wearables, medical devices, and digital health).



OUR TECHNOLOGY

& Intellectual Property

- Gold standard FDA-approved device for the measurement of blood pressure and cardiovascular risk parameters (Current FDA "predicate device").
- Current IP and technology focused on cardiovascular health.
- Significant trademarks in consumer and wearable sectors.
- Future applications in "Quantified Athlete", remote patient monitoring, and broad health categories.
- Proprietary IP & technology in cardiac load, athletic capacity, arterial stiffness, arterial age, and other consumer health diagnostics.
- Expanding licensing and co-development opportunities in broad medical health and consumer segments.
- Over 1000 published peer-reviewed studies.
- 13 USA patents covering significant applications in cardiovascular health and consumer wearables.



HOW WE CURRENTLY MAKE MONEY

We sell/lease the XCEL and related products to:



Research and Pharmaceutical companies for clinical trial services related to CVD and hypertension.



Cleveland Clinic

Specialist practices (principally Cardiologists, Nephrologists and Endocrinologists) for measurement of **pulse wave** and cBP (central blood pressure).







IDN/health care service providers in the USA for sale to their affiliate hospital and caregiver networks.



Licensing agreement with SunTech Medical for 24-hour Ambulatory Blood Pressure Measurement (ABPM) for Oscar 2 SphygmoCor® device.

FUTURE REVENUE DRIVERS

Multiple revenue opportunities driven by an ecosystem of complementary healthcare assets and sales channels









Medical Devices

- Sale and lease of medical devices to health professionals.
- Clinical trial services.
- IP licensing (SunTech).
- Distribution partnership fees (Asia-Pacific, China, and Europe).
- Direct/online device sales.

Wearable Consumer and Medical Technologies

- IP licensing.
- "Reference design" sales to wearable and consumer device companies (Apple/ Fitbit/Garmin).
- Direct product sales of CardieX cardiovascular health wearables.
- Co-development revenues from jointly developed Blumio/CardieX products and IP.

Digital and Consumer Health

- Patient health coaching fees (Anthem/ American Well etc).
- Consumer health product sales.
- Sale of nutritional and health coaching programs (devices, meal plans, supplements).
- "Direct to patient" consumer program sales.
- "Direct to practitioner" program sales.
- inHealth program licensing to wearable and consumer health companies (Apple/Fitbit/ Garmin).
- Mobile app sales.

New Product Development

- Commercial in confidence development of new products and services for USA and Chinese medical and consumer markets.
- Current focus on commercialization of CardieX IP in new devices and technologies.



Three new growth, product, and revenue platforms + New China Strategy

DIRECT TO PRACTITIONER



- Newly rebranded and **customizable** XCEL SphygmoCor® (V.2) allows sales to multiple markets (consumer/health practitioner/specialist) with a single product at variable price points.
- Expanding our core technology and products to a broader health practitioner market (1M+ licensed MDs and 30K naturopathic professionals in the USA) - a 30x increase in our current addressable market.
- Enabling health practitioners to create new significant revenue streams (turning a non-billable event into a billable event by using our CPT 1 reimbursement code).
- Direct-to-practitioner marketing and training using online and direct sales channels.
- Sales focus built around a multi-platform health management + lifestyle program w/ CardieX App.
- Expand CPT reimbursement program from (current) 46% USA coverage.



\$5B Total Addressable Market Opportunity

Specialists
(Cardiologists Nephrologists)

MDs/Licensed

MDs/Licensed Health Practitioners

30 in our addressable sales market





CONSUMER & DIGITAL HEALTH

Health medical services

- Enabling consumers to directly manage their health through direct-to-consumer digital products, patient health coaching, and technologies that drive behavioral change (target market - over 1 billion hypertensive humans globally).
- Expanding the inHealth Telehealth programs to encompass solutions for hypertension, and other major global health disorders.
- Establishing OEM partnerships for branded consumer blood pressure monitoring devices.
- Currently in due diligence on multiple strategic opportunities.



CHINA STRATEGY

Reassess existing distribution + build new partnerships + establish local entity + new product development











Evaluate current partnership with Angy Medical

Angy Medical

Identify new channel partners for hospital market

Identify new channel partners for CRO market

WuXi AppTec | Sinopharm

Establish locally to gain control of CFDA registrations – CardieX [China]

CFDA

New "commercial in confidence" product development for Chinese and USA markets to be announced Q1, 2019.



Launch of inHealth China

TRANSACTION OVERVIEW

CardieX + inHealth



INHEALTH

Business & Market Overview

Aubrey Jenkins
CEO and Co-Founder

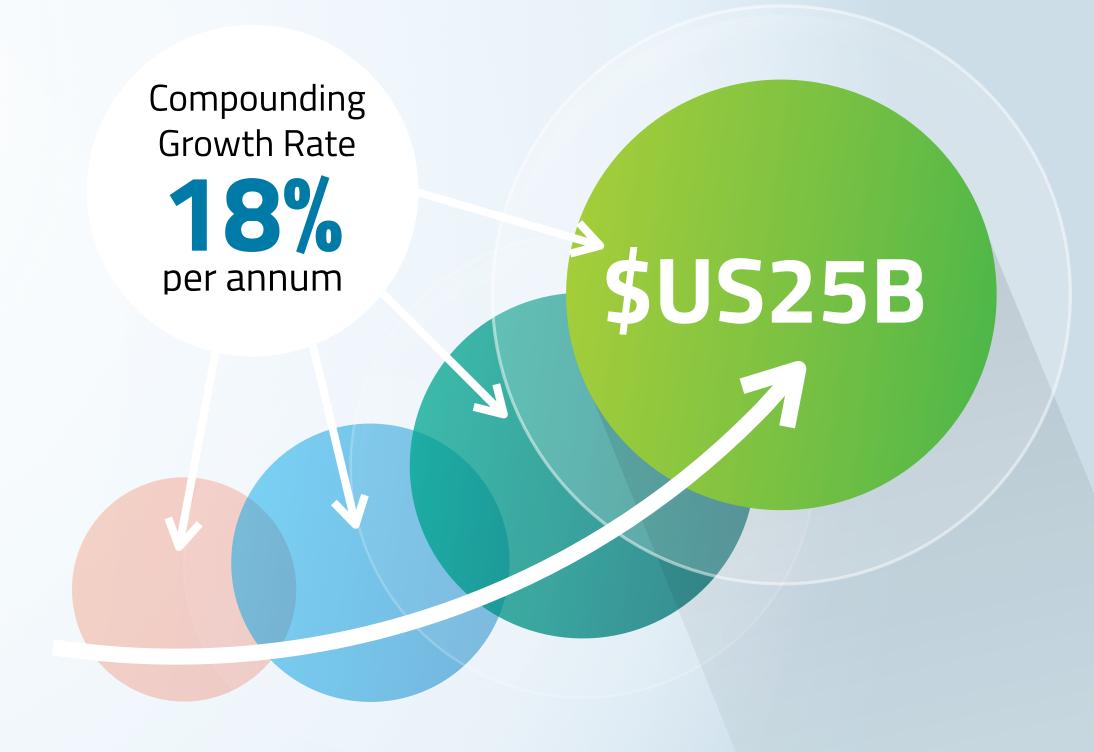


Michelle Alencar
CSO and Co-Founder

- Leading provider of digital patient health coaching and Telehealth services.
- Provides digital, eCommerce, and mobile tools for patients to connect online with health coaches as part of a patient care management program.
- inHealth's programs based on multi-year published studies that show clinically based health outcomes through the use of inHealth's proprietary health management tools.
- Telehealth solutions being accelerated Nationwide by hospitals (over 50% of US hospitals are currently deploying Telehealth), insurance payers (Anthem), employers, and through direct-topatient platforms (American Well).
- Telehealth also rapidly being integrated across devices that provide Patient Generated Health Data ("PGHD" - Fitbit/Apple Watch/ home health devices such as blood pressure monitors).
- Telehealth seen as a critical part of the next generation healthcare ecosystem in order to reduce insurance payer costs and drive better health outcomes for patients.

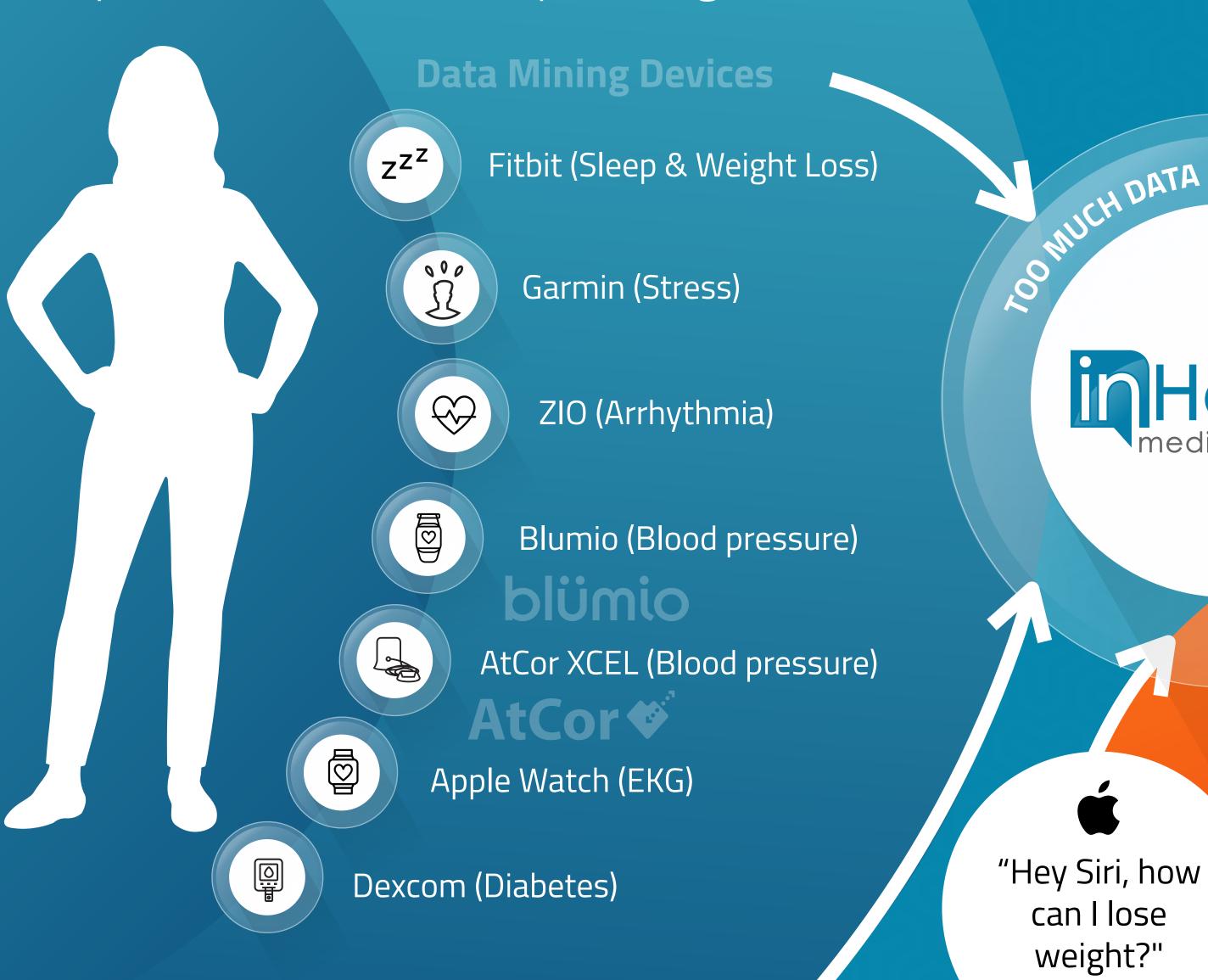
11 Fulltime Employees, 35 Active + 170 (pre-screened) Telehealth Coaches

Telehealth Size & Growth Rate



HEALTH COACHING IS THE MISSING LINK IN THE HEALTHCARE CHAIN

Any device that "mines" patient generated health data ("PGHD") requires a Telehealth solution.



CHINEORMATION

can I lose

weight?"

Telehealth Coaching

inHealth provides the crucial link between data and diagnostics, and better patient outcomes.

Connected Devices

Amazon Alexa Google Home Apple HomePod "Alexa how can I reduce my blood sugar?"

ACQUISITION OF INHEALTH MEDICAL

Transaction Overview

A strategic and value add transaction that multiplies the value of the CardieX Group assets and business operations.

- Acquisition of 50.5% of an established "direct-to-patient" online health platform with leading insurance groups, health professionals, and corporate/employer payer groups as existing customers.
- Transaction provides for CardieX to gain operational and financial control through a series of staged investments through 2020.
- Direct relationships with Fortune 500 companies and leading companies in the USA healthcare ecosystem.
- Multi-year contracts with significant USA healthcare companies driving accelerated revenue growth (Anthem (#2 USA health insurance company - US\$74B) & American Well (#1 USA Telemedicine platform).

- Major business and corporate deal pipeline with leading companies in consumer goods, pharmaceutical companies, and healthcare providers.
- Value driven acquisition forecast to contribute to CardieX revenue and profitability in a short time frame - inHealth revenues growing strongly and forecast to become profitable in 2019.
- inHealth business model based on immediate multi-tier revenue structures in one of the fastest growing health technology sectors.
- Strong synergy with CardieX existing business operations.

INHEALTH CUSTOMIZED PROGRAMS

inHealth programs are designed to empower providers, drive practice revenue, & help patients meet their health goals.



Weight Loss

Multidisciplinary Weight Loss programs focusing on Nutrition, Behavior and Fitness. 9 different protocols offered.



Chronic Care Management

Medicare and commercial payers want you to offer CCM. We are here to help.



Diabetes Prevention

inHealth offers certified diabetes prevention dietitians & programs. Recognized DPRP organization



Sport Nutrition

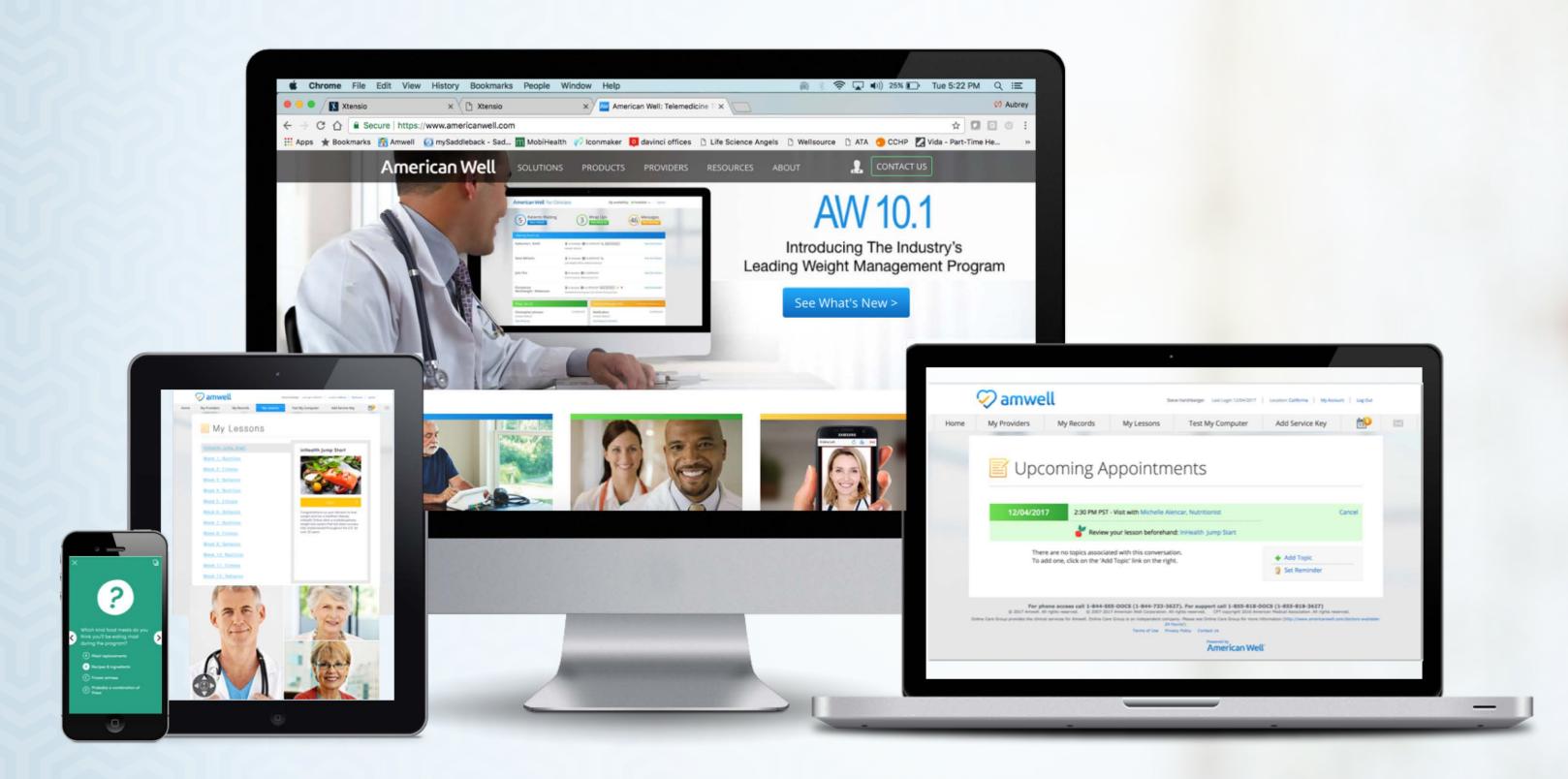
Expert protocols for maximum performance Diet analysis services that include complete sports analysis.

LAUNCHING 2019

Hypertension, Sleep, Mental Health

SAMPLE INHEALTH PROGRAMS

inHealth programs are designed to empower providers, drive practice revenue, & help patients meet their health goals.





SAMPLE INHEALTH PROGRAMS Cont.

Engagement

A CLINICAL SERVICES COMPANY DELIVERING

Virtual Health Coach Staffing & Training,

Ancillary Care Program Development,

Matters









inHealth

CURRENT

Corporate Telehealth Business Pipeline*



Health Plans

> 50 Payers > 140M Covered Lives











Employers

> 2000 Employers



ORACLE®

jetBlue





Health Systems

70 Health Systems1000 Hospitals





Nemours_®

CHS Community Health Systems, Inc.



Pharma

Integrated Support Beyond the Pill





Therapeutics MD[®]



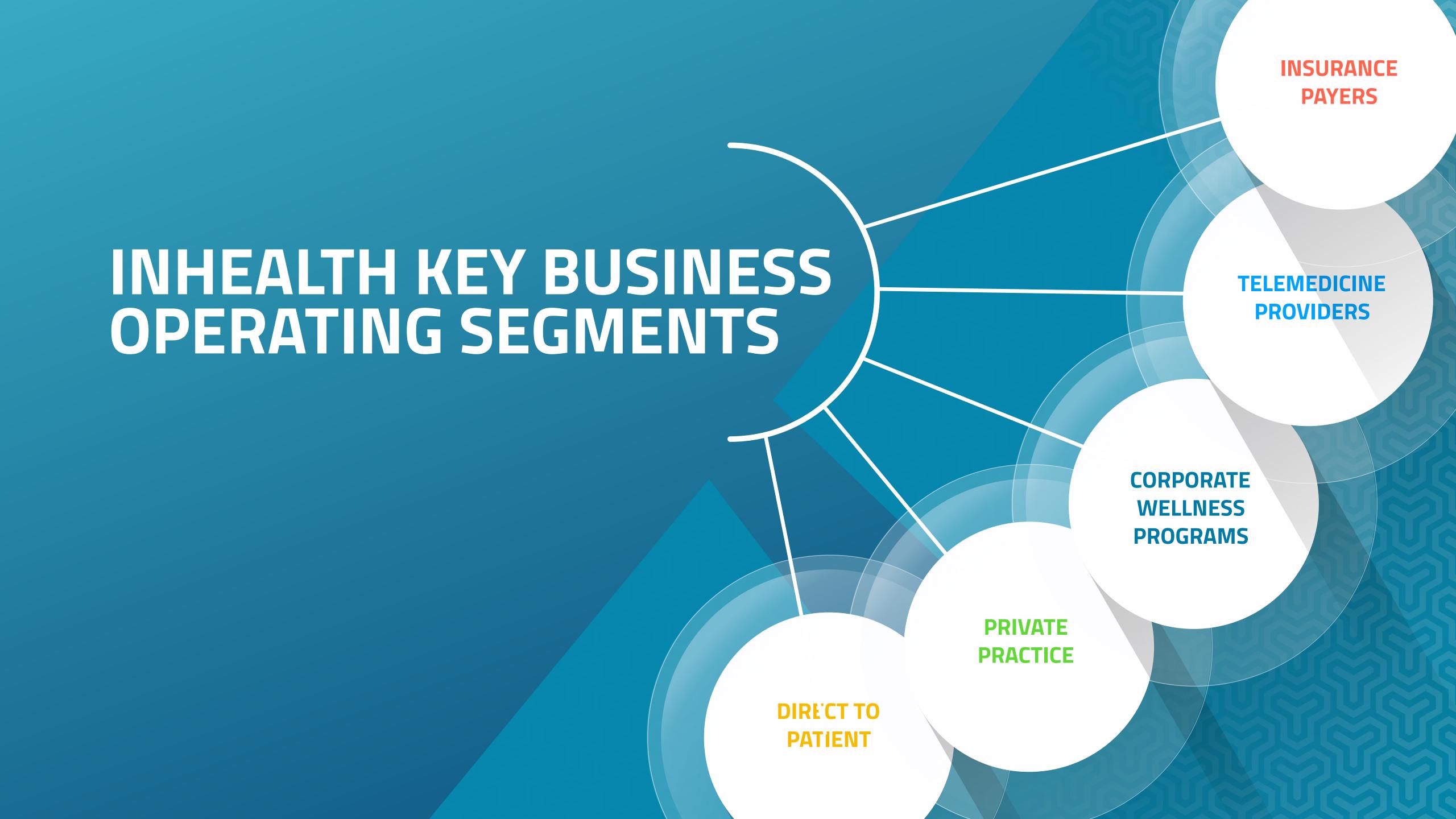
Retails & Wellness

Extending Care to New Settings

SAMSUNG

PHILIPS



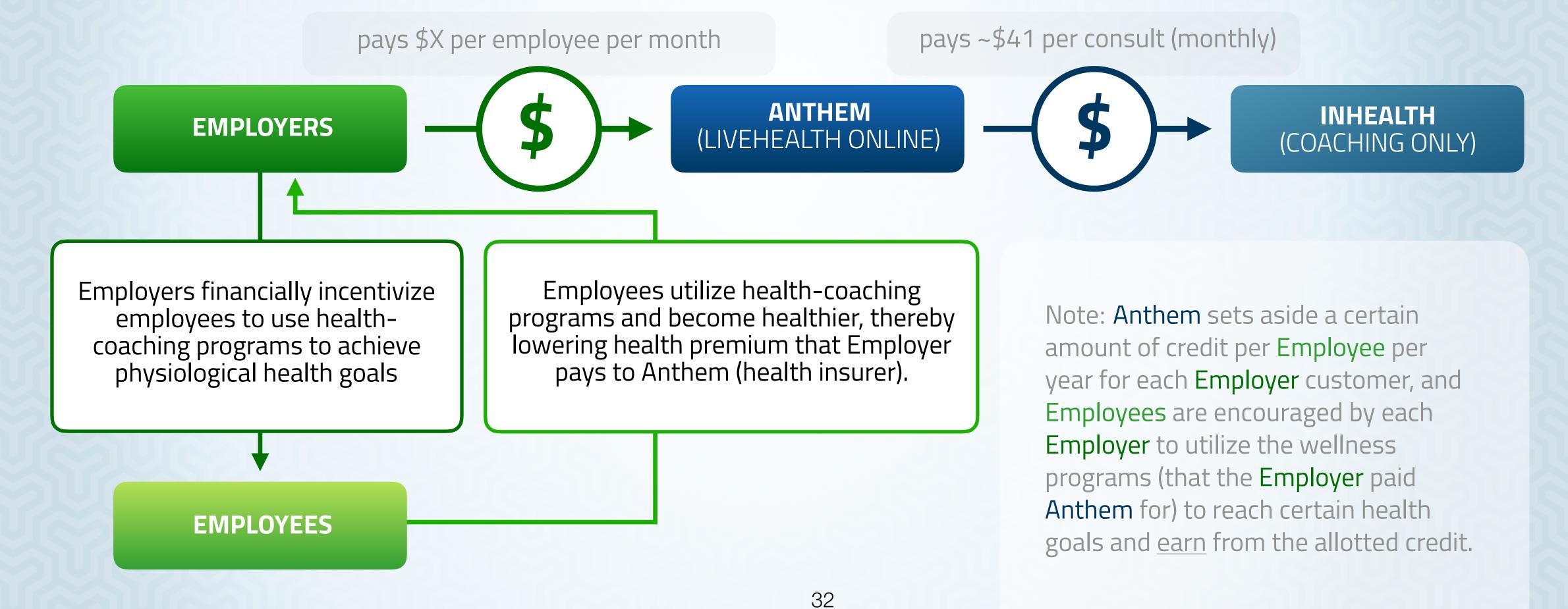


INSURANCE PAYERS



Anthem (#2 US health insurance company)

- 3 year contract with extensions to provide Telehealth services to Anthem's National client base.
- Anthem sells inHealth's Telehealth program to their employer customer base to offer to employees.
- inHealth receives payment based on time spent in "session" - average \$41 per patient.

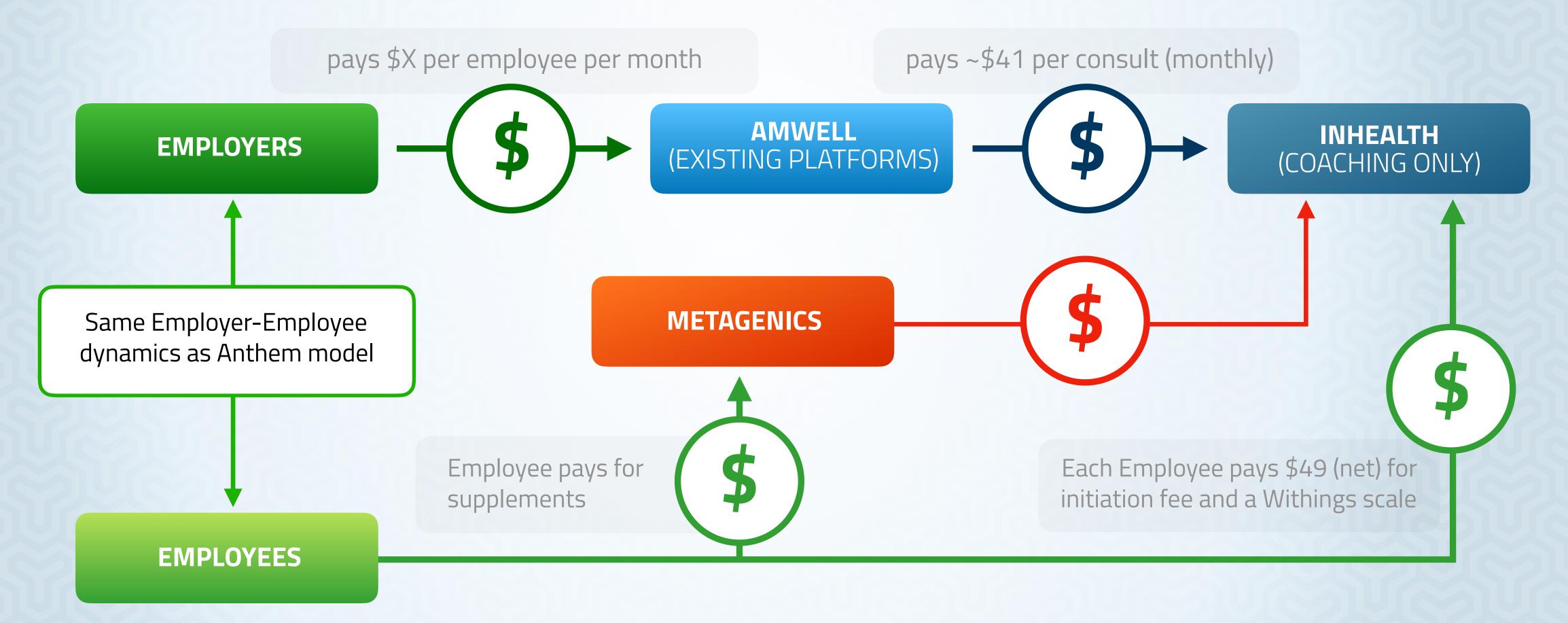


American Well®

TELEMEDICINE PLATFORMS

American Well ("Amwell") (#1 USA Telemedicine Platform)

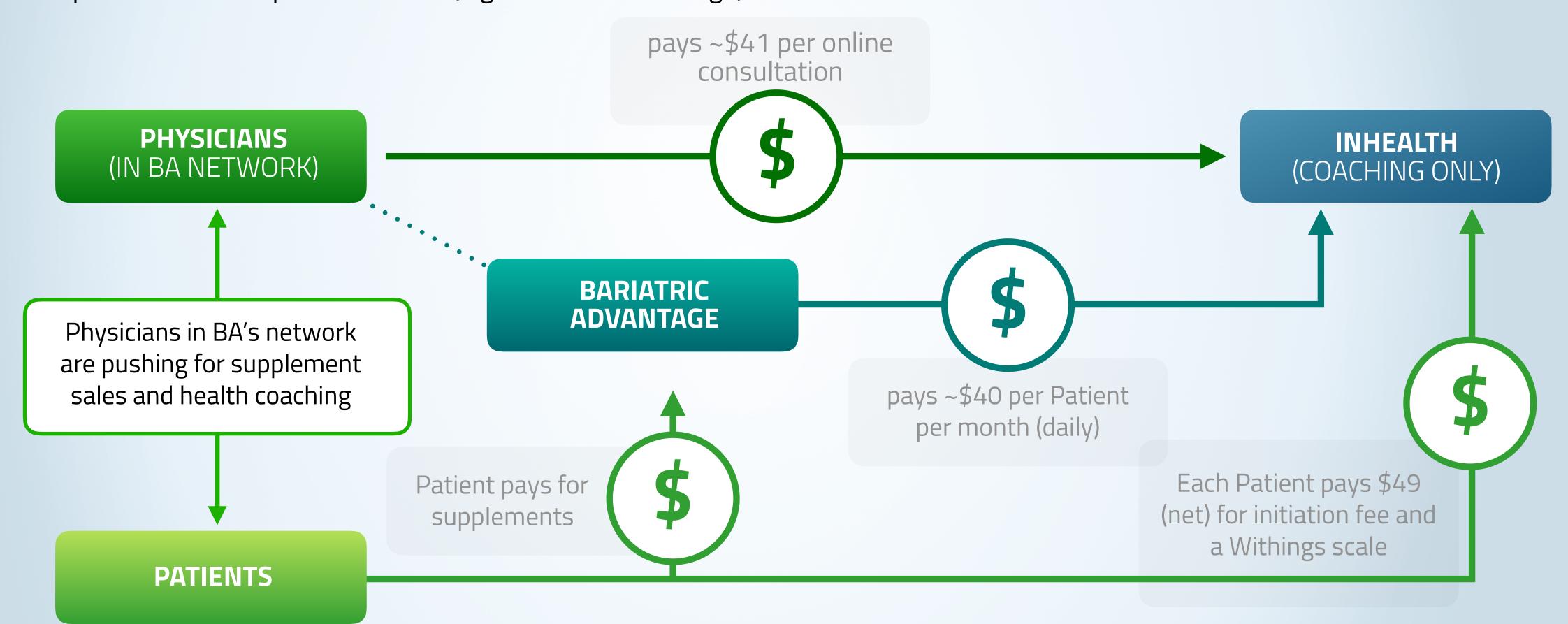
- Annual automatically renewable contract to provide
 Telehealth services to Amwell's customer base.
- Clients pay Amwell but multiple parties pay inHealth depending on the nature of the service.



SPECIALIST WELLNESS PROGRAMS

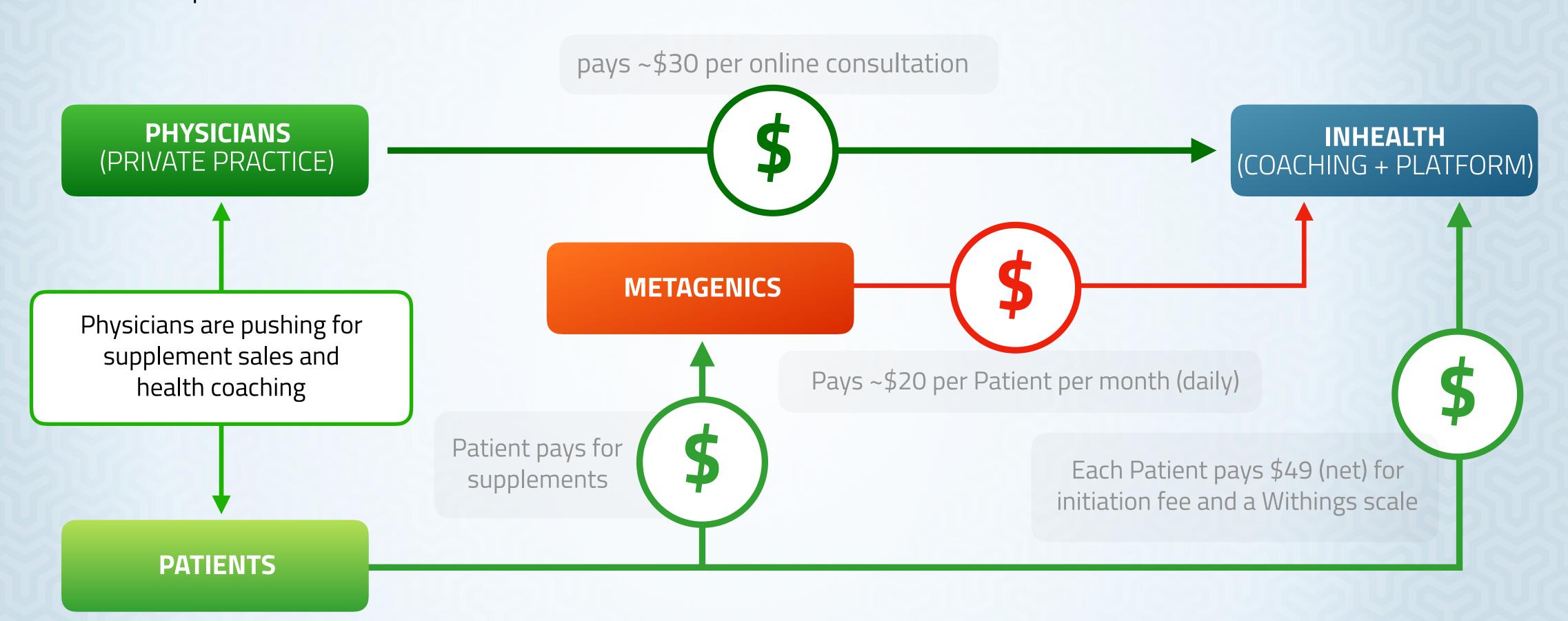
and Corporate Health Plan Providers

- Multiple RPF's in development and significant business pipeline with pharmaceutical and consumer goods companies and specialist medical practice chains (e.g. Bariatric Advantage).
- Patients pay Providers directly depending on program but multiple parties pay inHealth for products and services.



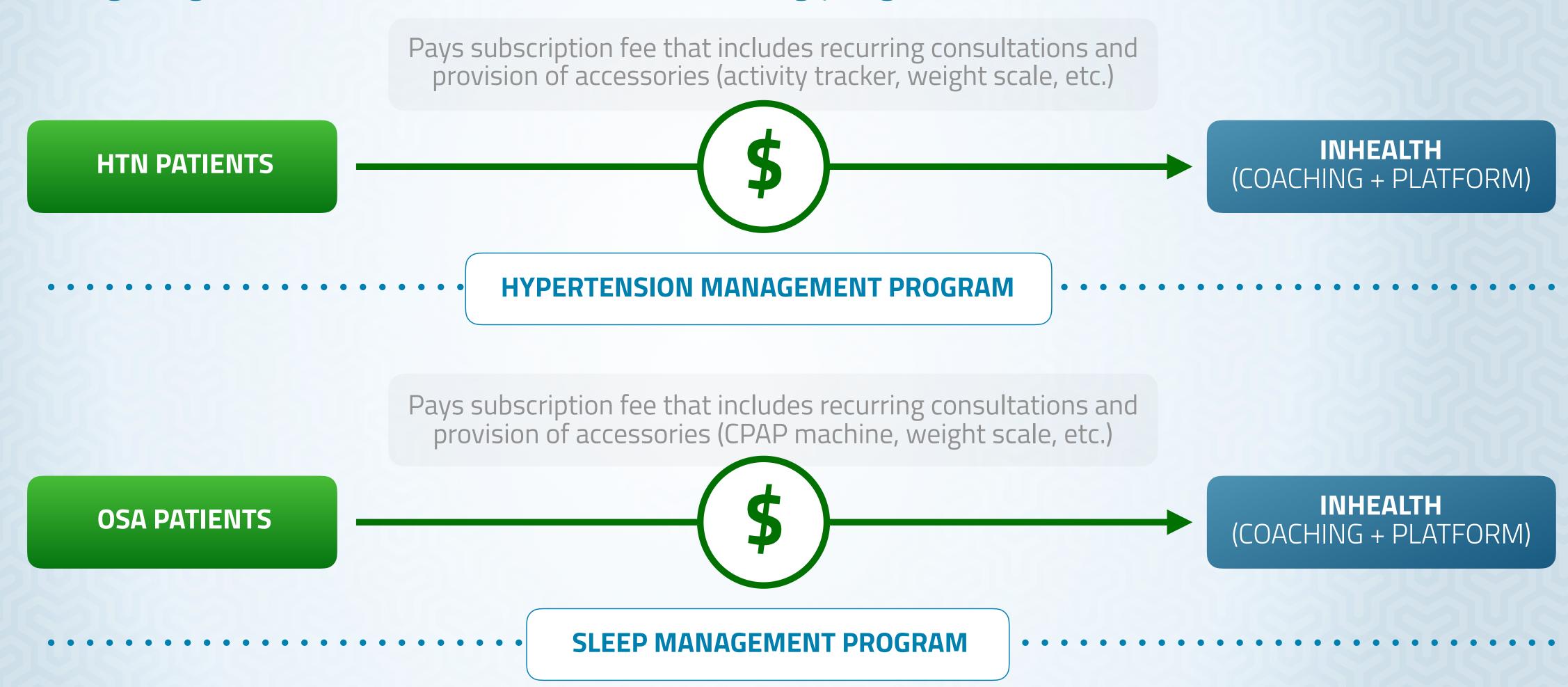
PRIVATE PRACTICE

- Existing business operations and current inHealth revenues driven principally by direct Telehealth programs offered by individual practitioners.
- Multiple parties pay inHealth for Telehealth services and for product purchases.



DIRECT TO PATIENT

inHealth and CardieX jointly owned health programs marketed "direct-to-patient" through digital, online and consumer marketing programs.



STRATEGIC VALUE

of inHealth to CardieX Group

- Strongly positions CardieX in the high growth digital and consumer
 Telehealth sector.
- Provides CardieX's core technology with direct channels to both the consumer, health insurance, and practitioner markets.
- Positions CardieX (via inHealth) with leading US health insurance companies and healthcare providers with multi-year contracts (Anthem & American Well) - each of which have stated strong growth intentions for the respective partnerships.
- Provides a platform for the development and sale of insurance backed technology solutions covering multiple health disorders (e.g. heart health, hypertension, sleep) that can be sold through inHealth's existing insurance and partner network and business pipeline.

"Any device or platform in the future that provides personal health generated data ("PHGD") will require a Telehealth component in order to maximize patient outcomes"

Our vision is to build the largest global Telehealth company with multiple product and service offerings across the healthcare sector. in Health is our platform for executing this vision.

- Creates an "in-house" clinical trial group within CardieX that can cost effectively run and manage clinical trials for CardieX group products.
- Key executive "C suite" relationships across the chain of the US healthcare system.
- An existing suite of proprietary healthcare products and services that can be rapidly deployed into the corporate wellness sector as well as across multiple global markets including, and as a priority, China.
- A direct and online channel for sale of CardieX group products (Blumio wearable technology and CardieX's XCEL device).
- Partnership opportunities to provide turnkey Telehealth management programs to the next generation of healthcare providers that need patient care services including Apple (Apple Health "click to connect"), Alibaba and SoftBank (recently announced health platforms), Amazon (Alexa Health), and Google (Health Services Group).

CARDIEX + INHEALTH

Financial Transaction Summary



Highlights

- Three (3) tranches of investment under executed Convertible Note for 50.5% of inHealth.
- First tranche paid with existing cash reserves.
- CardieX maintains operating and financial control through all stages due to "Consent Rights".
- Effective \$USD5M pre-money valuation of inHealth on full investment (assuming purchase of founder shares in tranche 3).
- Approximately \$USD5M total cumulative investment over the period of the Note(s).

Transaction Summary

Tranche	Instrument	Date of Investment	Maturity Date	Investment (\$)	Equity % in inHealth	Cumulative Equity % in inHealth
1	Convertible Note	15 October 2018	31 January 2019	US\$250,000	7.7%	7.7%
2	Convertible Note	31 January 2019	1 July 2020	US\$3,000,000	33.33%	41.33%
3.A	Convertible Note	Between: 30 June 2020 to 30 June 2021	30 June 2021	US\$ amount of 12 times the revenue for the 3 calendar months preceding the exercise; or as at 31 December 2020 if the exercise date is earlier. (~3x annual revenue runrate)	9.467%	50.5%
OR						
3.B	An option to acquire shares from the inHealth founders	Anytime	Anytime	US\$ amount of 12 times the revenue for the 3 calendar months preceding the exercise; or as at 31 December 2020 if the exercise date is earlier. (~3x annual revenue runrate)	9.467%	50.5%

FINANCIAL BENEFIT

of Transaction to CardieX

inHealth's business model is based on multiple revenue streams that are financially accretive to CardieX in a short time frame.

If we execute to plan and meet 70% of our projections inHealth will be a bigger revenue business than our current "AtCor Medical" device business by this time next year and be profitable – and will be 2x the size of AtCor's current business on a revenue basis by 2020.

	Targeted Customer Revenue Events					
		Base	Base * 2	Base * 3		
Insurance		45000	90000	135000		
TeleHealth		15000	30000	45000		
Corporate		10000	20000	30000		
Direct to Physician		7000	14000	21000		

	Average Revenue Per Customer Event (USD)		Indicative Revenue (USD)		
Insurance	40	\$1,800,000	\$3,600,000	\$5,400,000	
TeleHealth	65	\$975,000	\$1,950,000	\$2,925,000	
Corporate	50	\$500,000	\$1,000,000	\$1,500,000	
Direct to Physician	38	\$266,000	\$532,000	\$798,000	
Total Illustrative Revenue		\$3,541,000	\$7,082,000	\$10,623,000	
Less direct variable costs					
Insurance	51%	\$921,951	\$1,843,902	\$2,765,854	
TeleHealth	19%	\$184,477	\$368,954	\$553,432	
Corporate	51%	\$255,654	\$511,309	\$766,963	
Direct to Physician	58%	\$154,670	\$309,341	\$464,011	
Total Direct Variable costs		\$1,516,753	\$3,033,507	\$4,550,260	
Gross Margin		\$2,024,247	\$4,048,493	\$6,072,740	

CDX TODAY

17%

Director Shareholdings

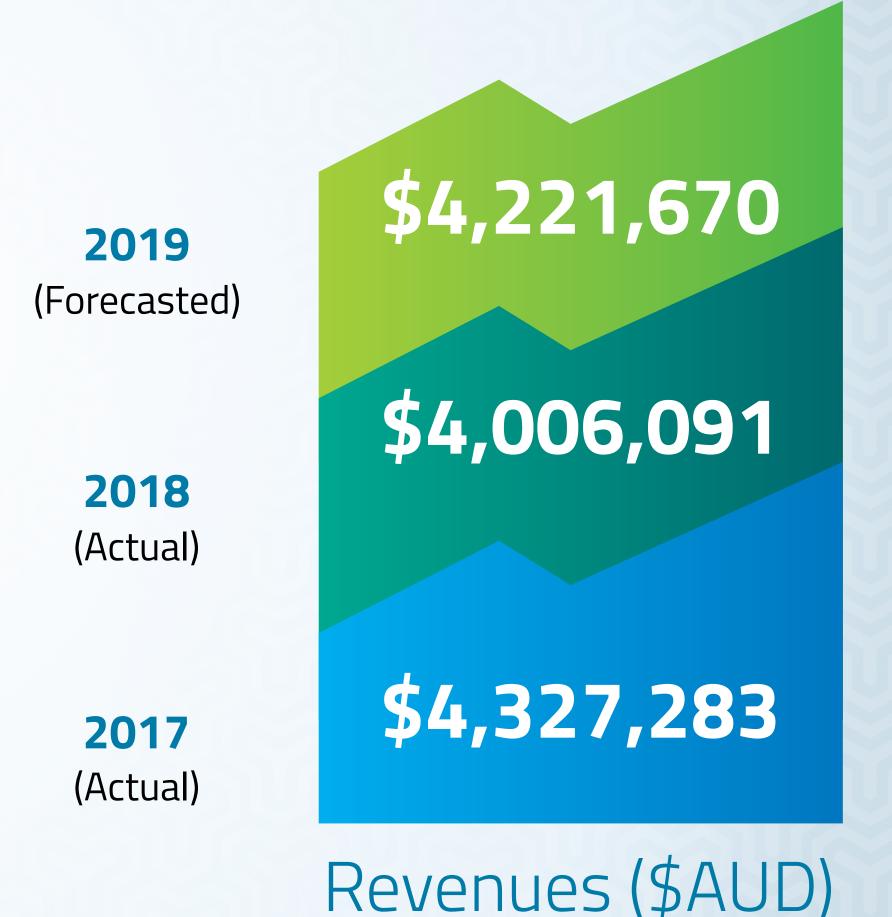
531,018,794Shares on issue











THANK YOU

CONTACT

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ccooper@cardiex.com
0429 993 399

